

Net Worth Statement

For personal information

1. General Information

Name _____ Date of Birth _____
 Address _____ Postal Code _____ Phone _____
 Marital Status _____ Spouse's Name _____

2. Balance sheet as at _____

ASSETS

Cash and Term Deposits _____
 Accounts and Notes Receivable _____
 Inventory _____
 Other _____
 Investments (complete No. 2A) _____
 Fixed Assets:
 Real Estate (complete No. 2B) _____
 Other _____
 Other Assets _____

TOTAL ASSETS _____

LIABILITIES

Current Bank or Credit Institution Loans _____
 Credit Cards _____
 Accounts Payable/Unpaid Bills _____
 Long-term Bank or Credit Institutions Loans _____
 Mortgage Loans _____
 Financial Institution:
 Name _____
 Address _____
 Other Loans and Notes Payable _____

Other Liabilities _____

TOTAL LIABILITIES _____

NET WORTH TOTAL ASSETS – TOTAL LIABILITIES _____

2A. Investments (Stocks, Bonds and Mutual Funds)

Name of Security	Number of Shares	Market Value
_____	_____	_____
_____	_____	_____

2B. Details of Real Estate (Please attach a copy of property assessment)

Owners	Address	Year Purchased	Purchased Price	Municipal Assessment	Mortgage Balance
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

3. Additional Information

What is your Total Annual Personal Income from all sources? _____

	Yes	No		Yes	No
Are you involved in more than one line of business?	<input type="checkbox"/>	<input type="checkbox"/>	Has there ever been any judgment or action against you?	<input type="checkbox"/>	<input type="checkbox"/>
Have you, or has a company which you fully or partially own or owned, ever failed in business?	<input type="checkbox"/>	<input type="checkbox"/>	Do you have any unpaid taxes from previous years?	<input type="checkbox"/>	<input type="checkbox"/>
Are you guarantor for a third party?	<input type="checkbox"/>	<input type="checkbox"/>			

If yes, provide details on a separate sheet of paper.

I declare the information I have provided herein to be true and correct and I understand that the Intact Insurance Company in granting suretyship relies upon the accuracy and completeness of this statement. Authority is hereby granted to any individual, firm or corporation, and any financial institution to furnish Intact Insurance Company at its request, with any information concerning the above statement or pertaining to the Undersigned's financial standing, credit or manner of meeting obligations.

I may have provided personal information in this document and by other means and I may in the future provide further personal information. Some of this personal information may include, but is not limited to, my credit information and claims history. I authorize my broker or the Surety to collect, use and disclose any of this personal information, subject to the law and to my broker's or Surety's policy regarding personal information, for the purposes of communication with me, assessing my application for surety and underwriting my bonds, evaluating claims, detecting and preventing fraud, and analyzing business results. I confirm that all individuals whose personal information is contained in this document have authorized that I agree to the above on their behalf.

Signature _____ Date _____

Intact Insurance Company TELEPHONE
 commercial.surety@intact.net 604 891 5400

Documents

Attach all confirmation of major assets, such as city issued property tax notice for real estate, investment listing for investments, and bank statement for cash.